

March 27, 2025

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Scrip Code: 500306  
ISIN: INE903A01025

**Sub: Intimation of allotment of equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref.: In-principle approval granted by BSE Limited under Regulation 28 of the SEBI Listing Regulations**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that in furtherance to the approval of the shareholders granted at the Extraordinary General Meeting of the Company held on March 10, 2025, the Committee of Directors of the Board of Directors of the Company at its meeting held today i.e. March 27, 2025, has inter alia, considered and approved the allotment of 54,53,754 Equity Shares of face value of Re. 1/- each, at an issue price of Rs. 163/- per Equity Share, for consideration other than cash towards payment of the total purchase consideration of Rs. 88,89,61,902/- payable by the Company to the shareholders of JK Technosoft Limited, for acquisition of 54,53,754 Fully Paid-up Equity Shares of Rs. 10/- each held by them, on a preferential basis in the manner below:

S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted
1.	Mr. Abhishek Singhania	Promoter	2,15,804
2.	Ms. Manorama Devi Singhania	Promoter Group	10,000
3.	Neelkhanth Mercantile Private Limited	Promoter Group	6,58,500
4.	Akshypatra Finance & Investment Co. Private Limited	Promoter Group	4,97,500
5.	Manphul Trading and Finance Co. Private Limited	Promoter Group	12,65,950
6.	Udbhav Finance and Investment Co. Private Limited	Promoter Group	5,000
7.	J. K. Infrastructure Developers Private Limited	Promoter Group	7,54,000
8.	Ms. Varsha Singhania	Promoter Group	10,000
9.	PGA Securities Private Limited	Promoter Group	1,00,000
10.	J K Consultancy and Services Private Limited	Promoter Group	3,00,000
11.	Dwarkadhish Finance and Investment Co. Private Limited	Promoter Group	16,06,000
12.	Mr. Satish Chandra Gupta	Non-Promoter	15,000
13.	Mr. Babu Abhraham	Non-Promoter	10,000
14.	Mr. Partho Pratim Kar	Non-Promoter	5,000
15.	Ms. Preeti Gupta	Non-Promoter	1,000
<b>Total</b>			<b>54,53,754</b>

Consequent to the aforesaid allotment, the Paid-up Equity Share Capital of the Company stands increased from Rs. 11,69,15,376 comprising of 11,69,15,376 Equity Shares of Face Value of Re. 1/- each to Rs. 12,23,69,130/- comprising of 12,23,69,130 Equity Shares of Face Value of Re. 1/- each.



The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular") is enclosed herewith as **Annexure - A**.

The meeting commenced at 06:00 PM and concluded at 06:20 PM.

The aforesaid information is also being hosted on the Company's website viz. [www.jaykayenterprises.com](http://www.jaykayenterprises.com).

You are requested to kindly take the above information on records.

Thanking You,

Yours faithfully,

**For Jaykay Enterprises Limited**

**Shikha Rastogi**  
**Company Secretary & Compliance Officer**  
**Encl.: As above**



Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to issuance/ allotment of equity shares:

S. No.	Particulars	Disclosures																																																																				
1.	Type of securities proposed to be issued	Equity Shares of Face Value of Re. 1/- each																																																																				
2.	Type of issuance	Preferential Issue																																																																				
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Preferential Issue of up to 54,53,754 Equity Shares of Face Value of Re. 1/- each, for consideration other than cash i.e. Share Swap, at an issue price of Rs. 163/- determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations																																																																				
4.	<b>Additional information in case of Preferential Issue:</b>																																																																					
	i. Name and number of the Investor(s)  ii. Post allotment of securities - outcome of the subscription	<div>The aforesaid Equity Shares have been allotted as under:</div> <table><tr><th>S. No.</th><th>Name of the Allottees</th><th>Category</th><th>No. of Equity Shares Allotted</th></tr><tr><td>1.</td><td>Mr. Abhishek Singhania</td><td>Promoter</td><td>2,15,804</td></tr><tr><td>2.</td><td>Ms. Manorama Devi Singhania</td><td>Promoter Group</td><td>10,000</td></tr><tr><td>3.</td><td>Neelkhanth Mercantile Private Limited</td><td>Promoter Group</td><td>6,58,500</td></tr><tr><td>4.</td><td>Akshypatra Finance &amp; Investment Co. Private Limited</td><td>Promoter Group</td><td>4,97,500</td></tr><tr><td>5.</td><td>Manphul Trading and Finance Co. Private Limited</td><td>Promoter Group</td><td>12,65,950</td></tr><tr><td>6.</td><td>Udbhav Finance and Investment Co. Private Limited</td><td>Promoter Group</td><td>5,000</td></tr><tr><td>7.</td><td>J. K. Infrastructure Developers Private Limited</td><td>Promoter Group</td><td>7,54,000</td></tr><tr><td>8.</td><td>Ms. Varsha Singhania</td><td>Promoter Group</td><td>10,000</td></tr><tr><td>9.</td><td>PGA Securities Private Limited</td><td>Promoter Group</td><td>1,00,000</td></tr><tr><td>10.</td><td>J K Consultancy and Services Private Limited</td><td>Promoter Group</td><td>3,00,000</td></tr><tr><td>11.</td><td>Dwarkadhish Finance and Investment Co. Private Limited</td><td>Promoter Group</td><td>16,06,000</td></tr><tr><td>12.</td><td>Mr. Satish Chandra Gupta</td><td>Non-Promoter</td><td>15,000</td></tr><tr><td>13.</td><td>Mr. Babu Abhraham</td><td>Non-Promoter</td><td>10,000</td></tr><tr><td>14.</td><td>Mr. Partho Pratim Kar</td><td>Non-Promoter</td><td>5,000</td></tr><tr><td>15.</td><td>Ms. Preeti Gupta</td><td>Non-Promoter</td><td>1,000</td></tr><tr><td></td><td><b>Total</b></td><td></td><td><b>54,53,754</b></td></tr></table>	S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted	1.	Mr. Abhishek Singhania	Promoter	2,15,804	2.	Ms. Manorama Devi Singhania	Promoter Group	10,000	3.	Neelkhanth Mercantile Private Limited	Promoter Group	6,58,500	4.	Akshypatra Finance & Investment Co. Private Limited	Promoter Group	4,97,500	5.	Manphul Trading and Finance Co. Private Limited	Promoter Group	12,65,950	6.	Udbhav Finance and Investment Co. Private Limited	Promoter Group	5,000	7.	J. K. Infrastructure Developers Private Limited	Promoter Group	7,54,000	8.	Ms. Varsha Singhania	Promoter Group	10,000	9.	PGA Securities Private Limited	Promoter Group	1,00,000	10.	J K Consultancy and Services Private Limited	Promoter Group	3,00,000	11.	Dwarkadhish Finance and Investment Co. Private Limited	Promoter Group	16,06,000	12.	Mr. Satish Chandra Gupta	Non-Promoter	15,000	13.	Mr. Babu Abhraham	Non-Promoter	10,000	14.	Mr. Partho Pratim Kar	Non-Promoter	5,000	15.	Ms. Preeti Gupta	Non-Promoter	1,000		<b>Total</b>		<b>54,53,754</b>
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	Issue price	Rs. 163/- (Rupees One Hundred Sixty Three only), each Equity Share																																																																				
	iii. In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable																																																																				
5.	Nature of Consideration (Whether cash or consideration other than cash)	Other than cash i.e., Share Swap																																																																				
6.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																																																																				

