

May 19, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that Jaykay Enterprises Limited ("JKE"/ "Company") has acquired today i.e. May 19, 2025, additional 13,00,000 (Thirteen Lakhs) Preference Shares of the face value of Rs. 100/- (Rupees Hundred) each for an amount aggregating to Rs. 13,00,00,000/- (Rupees Thirteen Crore Only) in JK Defence & Aerospace Limited, wholly owned subsidiary of JKE, pursuant to the Rights Issue.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular") is enclosed herewith as Annexure - A.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you,

For Jaykay Enterprises Limited

Shikha Rastogi
Company Secretary & Compliance Officer

Encl.: As above



Annexure-A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to acquisition of additional preference shares in JK Defence & Aerospace Limited

S.No.	Particulars	Description
1.	Name of the Target Entity, details in brief such as size, turnover etc.	JK Defence & Aerospace Limited (“JK Defence”), wholly owned subsidiary of Jaykay Enterprises Limited (“JKE”/ “Company”) CIN: U26515DL2023PLC416434 Turnover: Nil, JK Defence yet to commence operations
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at “arm's length”	JK Defence is a wholly owned subsidiary of the Company and as such a Related Party of the Company. However, the acquisition of additional preference shares in JK Defence, pursuant to the Rights Issue, does not fall within related party transactions as per the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3.	Industry to which the entity being acquired belongs	Defence and Aerospace
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	By way of this acquisition, the Company primarily intends to infuse funds into JK Defence to enable JK Defence to increase its equity stake in Allen Reinforced Plastics Private Limited (“Allen”), a step-down subsidiary of JKE, by way of payment of the first call money on partly paid-up equity shares of Allen. Pursuant to the above proposed acquisition, the indirect shareholding of JKE in Allen, through its subsidiary, JK Defence, will increase.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time-period for completion of the acquisition	The aforesaid acquisition is completed today i.e. May 19, 2025.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	The consideration for acquisition of the additional preference shares in JK Defence has been paid in the form of cash.
8.	Cost of acquisition or the price at which the shares are acquired	Rs. 13,00,00,000/- (Rupees Thirteen Crore Only)



S.No.	Particulars	Description
9.	Percentage of shareholding / control acquired and/or number of shares acquired	<p>JKE along with its nominees holds 100% paid-up share capital of JK Defence.</p> <p>JKE has acquired 13,00,000 additional preference shares of face value of Rs. 100/- each on May 19, 2025, pursuant to the Rights Issue, resulting in no change to the ultimate shareholding of JKE in JK Defence, which remains at 100%. Accordingly, JK Defence continues to be a wholly owned subsidiary of the Company.</p>
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief background: JK Defence & Aerospace Limited is a public company incorporated on July 03, 2023 under the provisions of the Companies Act, 2013 under the CIN U26515DL2023PLC416434, having its registered office at 4th Floor, JK Building, A-2, Local Shopping Centre, Masjid Moth, New Delhi 110048. Its main object inter-alia is to manufacture and trade all kinds of products related to Defence and Aerospace equipments.</p> <p>Date of Incorporation: July 03, 2023 History/Turnover: Not Applicable Country: India</p>

