

April 10, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025

Ref: Disclosure under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Certificate obtained from M/s. Varuna Mittal & Associates, Company Secretaries, regarding reconciliation of Share Capital Audit for the quarter ended March 31, 2025.

We request you to kindly take the above on record.

Thanking you

Yours faithfully,

For Jaykay Enterprises Limited

Shikha Rastogi
Company Secretary & Compliance Officer

Encl: As above



VARUNA MITTAL & ASSOCIATES

COMPANY SECRETARIES

The Board of Directors

JAYKAY ENTERPRISES LIMITED

Kamla Tower, Kanpur, Uttar Pradesh - 208001

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018]

We have examined the registers, records and documents of M/s. Jaykay Enterprises Limited for the quarter ended on 31st March, 2025 as maintained by M/s. Alankit Assignments Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.03.2025				
2	ISIN:	INE903A01025				
3	Face Value:	INR 1/- each				
4	Name of the Company:	JAYKAY ENTERPRISES LIMITED				
5	Registered Office Address:	Kamla Tower, Kanpur, Uttar Pradesh - 208001				
6	Correspondence Address:	Kamla Tower, Kanpur, Uttar Pradesh - 208001				
7	Telephone & Fax Nos.:	(T) 0512-2371478 to 481				
8	Email address:	cs@jaykayenterprises.com				
9	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited				
		Number of shares		% of Total Issued Capital		
10	Issued Capital:	122369130		100.00		
11	Listed Capital:	116915376		100.00		
12	Held in dematerialized form in CDSL:	15910436		13.61		
13	Held in dematerialized form in NSDL:	98642080		84.37		
14	Physical:	2362860		2.02		
15	Total No. of Shares (12+13+14)	116915376		100.00		
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	54,53,754 Equity Shares were allotted on March 27, 2025 however the same are pending for listing approval and execution of corporate action				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Preferential Issue	5453754	Yes	BSE	No	No	In principle Approval received on March 26, 2025, but same are pending for listing approval and execution of corporate action
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						

VARUNA MITTAL & ASSOCIATES

COMPANY SECRETARIES

18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any:		NA	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?		NA	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		NIL	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	NIL	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.		Ms. Shikha Rastogi Compliance Officer Kamla Tower, Kanpur, Uttar Pradesh - 208001 (T) 0512-2371478	
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary		Varuna Mittal Varuna Mittal & Associates, Company Secretaries A 14, Naya Bazar, Najafgarh, New Delhi - 110043 (M. No.) 9810191083 Email: vmscorporatefilings@gmail.com	
24	Appointment of common agency for share registry work		Alankit Assignments Limited 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055 (T) 011 42541234 / 23541234 Fax (F) 01142541201 Email: jksingla@alankit.com	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NIL	

For Varuna Mittal & Associates

Company Secretaries

Firm Registration No. S2020DE762400

Peer Review Certificate No. 6087/2024

Varuna Mittal

Membership No.: 57727

Certificate of Practice: 23575

UDIN: A057727G000077043

Place: New Delhi
Date: 10.04.2025