

April 15, 2025

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Scrip Code: 500306  
ISIN: INE903A01025

**Sub: Outcome of meeting of the Committee of Directors of Board of Directors of Jaykay Enterprises Limited ("the Company") in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Outcome of the meeting of the Board of Directors dated April 11, 2025**

Dear Sir/Madam,

This is in continuation to the outcome of the meeting of the Board of Directors of the Company held on April 11, 2025, wherein the Board of Directors of the Company has approved the issuance and allotment of Fully Paid-up Equity Shares of the Company of face value of Re. 1/- each, to the persons belonging to the "Promoter" and "Non-Promoter Group" Category on preferential basis and approved the draft notice of Postal Ballot.

In this regard, we wish to inform you that the Committee of Directors of the Board of Directors of the Company, at their meeting held today i.e., Tuesday, April 15, 2025, has inter-alia, considered and approved the issuance of up to 79,19,683 Equity Shares of the Company of face value of Re. 1/- each, at an issue price of Rs. 142/- each, for consideration other than cash i.e. Share Swap, towards payment of the total purchase consideration of up to Rs. 1,12,45,94,986/-, to the below mentioned allottees ("**Proposed Allottees**"):

S. No.	Name of the proposed allottees	Category	No. of Equity Shares proposed to be issued (up to)
1.	Mr. Abhishek Singhanian	Promoter	78,81,385
2.	Ms. Varsha Singhanian	Promoter Group	14,186
3.	Mr. Satish Chandra Gupta	Non-Promoter	9,574
4.	Mr. Babu Abhraham	Non-Promoter	3,191
5.	Mr. Partho Pratim Kar	Non-Promoter	9,929
6.	Ms. Preeti Gupta	Non-Promoter	1,418
<b>TOTAL</b>			<b>79,19,683</b>

The meeting commenced at 03:30 P.M. and concluded at 03:50 P.M.

The aforesaid information is also being hosted on the Company's website viz. [www.jaykayenterprises.com](http://www.jaykayenterprises.com).

You are requested to kindly take the above information on records.

Thanking You,

Yours faithfully,  
For **Jaykay Enterprises Limited**

**Shikha Rastogi**  
Company Secretary & Compliance Officer



Regd. Office: Kamla Tower, Kanpur- 208001 (INDIA)  
Phones: +91 512 2371478- 81  
E-mail: [cs@jaykayenterprises.com](mailto:cs@jaykayenterprises.com), Web: [www.jaykayenterprises.com](http://www.jaykayenterprises.com)

CIN: L55101UP1961PLC001187