Jaykay Enterprises Limited

JKE™

November 11, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Press Release

Re: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the Press Release in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com

You are requested to kindly take the above information on records.

Thanking you

Yours faithfully,

For Jaykay Enterprises Limited

SHIKHA RASTOGI

Digitally signed by SHIKHA RASTOGI
Date: 2025.11.11 19:25:38 +05'30'

Shikha Rastogi
Company Secretary & Compliance Officer

Encl.: As above

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CIN: L55101UP1961PLC001187

Investor Release

Jaykay Enterprises Ltd. - Financial Results for the Quarter (Q2) and Half Year (H1) Ended September 30, 2025

JayKay Enterprises Ltd. (BSE: 500306), a diversified conglomerate with interests spanning Defence & Aerospace, Digital Manufacturing & Advanced Systems and Digital Services, announced its consolidated financial results for the quarter and half year ended September 30, 2025.

Financial Highlights (Consolidated)

Quarter Ended September 30, 2025 (Q2 FY2025-26):

- **Revenue** stood at **₹63.06 crore**, registering a **growth of 105% YoY** compared to ₹30.81 crore in Q2 FY2024-25.
- **EBIDTA** rose to **₹10.63 crore**.
- **Profit After Tax (PAT)** surged to **₹8.77 crore**.

Half Year Ended September 30, 2025 (H1 FY2025-26):

- **Revenue** for H1 FY2025-26 stood at **₹118.52 crore**, a **147% increase YoY** from ₹47.95 crore in H1 FY2024-25.
- **EBIDTA** rose to **₹17.92 crore** compared to **₹2.93 crore** in the previous year's first half.
- **PAT** grew significantly to **₹28.97 crore**, compared to ₹5.61 crore in the previous year's first half.

Business Highlights for Q2

JK Defence & Aerospace Limited:

- The company secured **major defence orders worth ₹110 crore** from **BrahMos Aerospace Private Limited** and **Bharat Dynamics Ltd.**, marking a significant milestone in the Defence & Aerospace segment.
- Jaykay Enterprises has increased its **effective stake to approximately 93%** in **Allen Reinforced Plastics Limited (Formerly Allen Reinforced Plastics Pvt. Ltd.)**, its step-down subsidiary, reinforcing its commitment to advanced materials and composite technologies.

JK Phillips LLP:

- The **JK Phillips JV** has been awarded a **prestigious ₹139 crore order from IRCON International Ltd.**, strengthening its footprint in the infrastructure and engineering segment.

JK Digital & Advanced Systems Private Limited:

- The company has undertaken a **Transfer of Technology (ToT)** from **CSIR-CSIO** for **3D Printed Medical Implants**.
- The **products have been developed and are ready for test license approval**.

- The **manufacturing facility in Bengaluru** is nearing completion and will cater to both **bespoke and bulk medical implant markets**.
- Jaykay has **registered its own brand, "Neobone,"** for medical implants.
  The company has **successfully completed initial qualification material** for its **manufacturing machine located in Gujarat**, marking an important step toward commercial readiness.

Digital Services Segment (JK Tech):

- **Revenue from operations increased by 7% in Q2 FY2025-26**, with **EBIDTA margins at 20%**, reflecting strong operational efficiency.
- The company's **AI-driven platform "JIVA"** continues to gain traction in the **US and UK/Europe markets**, underlining its growing international presence.
- **JK Tech has been honored with the *Silver Globee® Award for Company of the Year in Artificial Intelligence*** at the **17th Annual 2025 Globee® Business Awards for Innovation**, recognizing its excellence in AI-driven business transformation and innovation.
- **JIVA** has been recognized in the Everest Group PEAK Matrix® Report. This acknowledgment underscores our commitment to empowering businesses with transformative Data & Analytics solutions that drive success in an increasingly data-driven world.

Management Commentary

Commenting on the performance, Mr. Abhishek Singhania, Chairman and Managing Director, Jaykay Enterprises Ltd., said:

"Jaykay's second quarter results underline the strength of our diversified portfolio and the progress across all strategic segments. Our strong order inflows in Defence & Aerospace, expansion in medical technology, and steady growth in digital services are positioning the company for sustained performance. The outlook for the remaining year appears robust and should continue the momentum in revenues & profitability."

About Jaykay Enterprises Ltd.

Jaykay Enterprises Ltd. is a diversified conglomerate with interests spanning Defence & Aerospace, Digital Manufacturing & Advanced Systems and Digital Services. The company is committed to innovation, self-reliance, and sustainable growth through strategic partnerships and technology-led transformation.