



Please scan this QR Code
to view the Letter of Offer



JAYKAY ENTERPRISES LIMITED

Registered Office: Kamla Tower, Kanpur – 208001, Uttar Pradesh, India

Telephone No.: +91512-2371478

Email: cs@jaykayenterprises.com | **Website:** www.jaykayenterprises.com

Contact Person: Shikha Rastogi, Company Secretary and Compliance Officer

Corporate Identification Number: L55101UP1961PLC001187

ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

Dear Shareholder,

ISSUE OF UP TO 2,05,71,642* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 75 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 74 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UP TO ₹ 15,428.73 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, AUGUST 28, 2026 (“RECORD DATE”) (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 81 OF THE LETTER OF OFFER.

**Assuming full subscription of the Issue and receipt of entire call money with respect to partly paid Equity Shares.*

Ref:

NAME:

APPLICATION NO:

We are happy to inform you that the Company is proposing Rights Issue of Partly Paid Equity Shares as mentioned in the captioned subject in the ratio of 3 (Three) rights equity share for every 19 (Nineteen) fully paid -up equity share) held by the existing Equity Shareholders of the Company as on the Record Date i.e., August 28, 2026.

You are requested to kindly note that the Issue price i.e., ₹75/- (Rupees Seventy-Five only) per Rights Equity Share (including a premium of ₹74/- per Rights Equity Share) payable as under:

Amount payable per Rights Equity Share ⁽¹⁾	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	37.00	37.50 ⁽²⁾
One or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time	0.50	37.00	37.50 ⁽³⁾
Total	1.00	74.00	75.00

(1) For further details on Payment Schedule, see “Terms of the Issue” on page 81 of Letter of Offer.

(2) Constitutes 50% of the Issue Price.

(3) Constitutes 50% of the Issue Price.

With reference to the above, please find below the details of the Equity Shares held by you as on the Record Date, i.e., August 28, 2026, along with your Rights Entitlements calculated on the basis of the above-mentioned ratio for your kind information:

NUMBER OF EQUITY SHARES HELD BY YOU ON RECORD DATE	NUMBER OF RIGHTS ENTITLEMENTS

You are requested to take note of the Issue Schedule as provided below:

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	ISSUE CLOSES ON
September 07, 2026	September 15, 2026	September 18, 2026

Kindly note that pursuant to the provisions of the SEBI ICDR Regulations and the SEBI – Rights Issue Circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Rights Entitlements, as mentioned above, shall be credited only in dematerialized form in your demat account before the Issue Opening Date with ISIN INE903A20025. For further details, please refer to the headings “**Allotment of the Equity Shares in Dematerialized Form**” at page 104 of the Letter of Offer.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.alankit.com>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN.

Please refer below link for Issue Material:

Letter of Offer :

Application Form :

Renunciation of Rights Entitlements

The Issue includes a right exercisable by you to renounce the Rights Entitlements credited in your demat account either in full or in part in favor of any other person or persons in India only. The renouncement of Rights Entitlements credited in your demat account can be made either a) by using the secondary market platform of the Stock Exchanges through a registered stock broker ("**On Market Renunciation**") or b) through off market transfer through a depository participant ("**Off Market Renunciation**") during the Renunciation Period. For more details, see "**Procedure for Renunciation of Rights Entitlements**" on page 98 of the Letter of Offer.

Application Process for Rights Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. August 28, 2026, see "**Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form**" on page 86 of the Letter of Offer.

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For details, see "**Terms of the Issue - Making of an Application through the ASBA process**" on page 85 of the Letter of Offer.

In accordance with SEBI ICDR Regulations, we are sending herewith, the Rights Entitlement Letter and Application Form to your registered address/registered email address, you being the Eligible Equity Shareholders who has provided your Indian addresses to our Company. Please note by accessing this letter and any external websites referred to herein, you are hereby deemed to represent that you are a resident of India. This letter and its enclosures should not be reproduced, transmitted or distributed to any other person.

Availability of Issue materials

Investors can also access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) Company at www.jaykayenterprises.com;
- (ii) Registrar to the Issue at <https://rights.alankit.com>
- (iii) BSE Limited at www.bseindia.com.
- (iv) NSE at www.nseindia.com

REGISTRAR TO THE ISSUE



Alankit Assignments Limited

Address: Alankit House, 4E/2, Jhandewalan Extension, New Delhi – 110055, India

Telephone: +91 11 42541952/966; E-mail: rta@alankit.com

Investor Grievance Email: jkelrights@alankit.com, Website: www.alankitassignments.com

Contact Person: Mr. Harish Chandra Agrawal

SEBI Registration No.: INR000002532

For JAYKAY ENTERPRISES LIMITED

Sd/-

Shikha Rastogi

Company Secretary & Compliance Officer

Note: Please do not reply to this email, as this email id is not monitored.